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Of Counsel

September 28, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Rosholt School District No. 54-4
  Limited Tax General Obligation Refunding
  (Crossover Partial Advance Refunding), Series 2011

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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ROSHOLT SCHOOL DISTRICT NO. 54-4
ROBERTS COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2011

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Rosholt School District No. 54-4.

2. Designation of issue: Limited Tax General Obligation Refunding (Crossover Partial Advance Refunding), Series 2011

3. Date of issue: September 29, 2011

4. Purpose of issue: The proceeds of this refunding issue, combined with interest earnings and other deposits in the escrow account, will be used to pay issuance costs and to advance refund the January 15, 2014 through January 15, 2021 maturities aggregating $1,000,000 of the District's outstanding Limited Tax General Obligation Certificates, Series 2008, dated May 1, 2008 (the "Series 2008 Certificates") to be redeemed on May 1, 2013, to provide for interest on these refunding Certificates from September 29, 2011 to and including January 15, 2013, and to pay interest on the refunded certificates accrued from January 15, 2013 to the call date.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,060,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding (Crossover Partial Advance Refunding), Series 2011 is true and correct on this 29th day of September 2011.

Lisa S. Anderson

By: Lisa Anderson
Its: Business Manager

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BOND DEBT SERVICE

ROSHOLT SCHOOL DISTRICT No. 54-4
ROBERTS COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2011
Crossover Partial Advance Refunding of Series 2008 LTGO Certificates
Non-Rated, BQ, 2021 Final Maturity
FINAL PRICING

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2012			5,417.04	5,417.04	
06/30/2012					5,417.04
07/15/2012			9,198.75	9,198.75	
01/15/2013			9,198.75	9,198.75	
06/30/2013					18,397.50
07/15/2013			9,198.75	9,198.75	
01/15/2014	125,000	0.800%	9,198.75	134,198.75	
06/30/2014					143,397.50
07/15/2014			8,698.75	8,698.75	
01/15/2015	130,000	1.000%	8,698.75	138,698.75	
06/30/2015					147,397.50
07/15/2015			8,048.75	8,048.75	
01/15/2016	130,000	1.250%	8,048.75	138,048.75	
06/30/2016					146,097.50
07/15/2016			7,236.25	7,236.25	
01/15/2017	130,000	1.550%	7,236.25	137,236.25	
06/30/2017					144,472.50
07/15/2017			6,228.75	6,228.75	
01/15/2018	130,000	1.850%	6,228.75	136,228.75	
06/30/2018					142,457.50
07/15/2018			5,026.25	5,026.25	
01/15/2019	135,000	2.200%	5,026.25	140,026.25	
06/30/2019					145,052.50
07/15/2019			3,541.25	3,541.25	
01/15/2020	135,000	2.400%	3,541.25	138,541.25	
06/30/2020					142,082.50
07/15/2020			1,921.25	1,921.25	
01/15/2021	145,000	2.650%	1,921.25	146,921.25	
06/30/2021					148,842.50
	1,060,000		123,614.54	1,183,614.54	1,183,614.54